

SUPREME INFRASTRUCTURE INDIA LIMITED

CIN: L74999MH1983PLC029752

94/C, Supreme House, Opp IIT Main Gate, Powai, Mumbai 400 076.

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CORRIGENDUM TO AGM NOTICE DATED 5TH OCTOBER, 2017

Dear Shareholders,

This is in reference to the Annual General Meeting (AGM) Notice dated 5th October, 2017, convening the AGM of the Members of Supreme Infrastructure India Limited to be held on Monday, 30th October, 2017 for seeking your approval to create, issue, offer and allot upto 1,25,00,000 equity shares of face value of Rs. 10/- each of the Company for cash at a price of Rs. 82/- per share (including premium of Rs. 72/- per share) and upto 45,00,000 convertible warrants at an exercise price of Rs. 82/- per warrant to promoters and promoter group and upto 1,30,00,000 equity shares of face value of Rs. 10/- each of the Company for cash at a price of Rs. 82/- per share (including premium of Rs. 72/- per share) and upto 35,00,000 convertible warrants of Rs. 10/- each at an exercise price of Rs. 82/- per warrant to the third party investors to be issued on a preferential basis.

At page no. 2 of the AGM Notice forming part of the explanatory statement, part of the disclosure stated at serial no. 4, 5, 7 and 9 at point no. h, shall be read as under:

h. Name of the Subscribers, the identities of the persons who are the ultimate beneficial owners of the shares or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control.

Sr. No.	Details of the Subscriber	Category of Subscriber	Pre Issue % holding	Upto No. of Equity Shares to be allotted	Upto No. of Warrants to be allotted	*Post Issue % holding	Beneficial Ownership
1	2	3	4	5	6	7	8
4	Kitara PIIN 1101	Non - Promoter	2364344	24,39,000	6,75,000	9.69	1. Ajit Khimji Group LLC (Beneficial Owner - Mr. Ajitsinh Gokaldas Khimji) 2. Enterprise Emerging Markets Funds B.V. (Beneficial Owner - Mr. Antonius RudolphusWilhelmusKnipping) 3. Kitara Capital International Limited (Beneficial Owner - Mr. Umesh Khimji & Mr. Sachin Kamath) 4. Kitara PIIN 1103 (Beneficial Owner - Mr. Umesh Khimji & Mr. Sachin Kamath) 5. Prime Participations LLC (Beneficial Owner - Mr. Grantian Anda & Mr. Bernhard Muller)
5	Resonance Opportunities Fund Fidelis Trust & Corporate Services Limited (Resonance)	Non - Promoter	Nil	18,56,000	0	3.28	Mr. Yajjadeo LOTUN
7	Aspire Emerging Fund	Non - Promoter	Nil	20,00,000	0	3.54	Mr. Gurdeep Singh
9	Mr. Ajitsinh Gokaldas Khimji	Non - Promoter	Nil	24,39,000	3,25,000	4.89	Individual

* Post issue shareholding is considered considering full allotment of Equity Shares and after considering allotment of Equity Shares on exercise of Warrants assuming full exercise of Warrants.

There is no addition of any new allottee in the preferential issue. The offer of convertible warrants has been changed/ reallocated between two proposed allottees viz. Kitara PIIN 1101 and Mr. Ajitsinh Gokaldas Khimji under the non-promoter public category. Also, there is no change in post issue shareholding as a result of the above. Further, the details as stated at column no. 8 above is amended pursuant to SEBI (ICDR) Regulations, 2009.

In view of the above, part of the shareholding pattern of the Company after the preferential issue as stated at page no. 23 & 24 at point no. i would undergo change and the same is disclosed hereunder:

i. The Shareholding pattern of the Company before and after the preferential issue:

Sr. No.	Category of Shareholder	Pre Issue Shareholding		*Post Issue Shareholding after allotment of Equity Shares		Post Issue Shareholding after allotment of Equity Shares on exercise of Warrants (assuming full exercise of Warrants)	
		No. of Shares	% holding	No. of Shares	% holding	No. of Shares	% holding
(B)	Public Shareholding						
1	Institutions						
(e)	Foreign Portfolio Investors	3174176	12.35	11669176	23.60	12344176	21.83
	SUB TOTAL (B)(1)	4510433	17.55	17506946	35.41	18181946	32.16
3	Non-institutions						
(e)	Any Other (Non Resident Indians - Non Repat)	69626	0.27	2508626	5.07	2833626	5.01
	SUB TOTAL (B)(3)	10645036	41.42	14912036	30.16	17337036	30.66

Except as detailed in this corrigendum, all other terms, contents and information as stated in the above referred AGM Notice dated 5th October, 2017 shall remain unchanged. This corrigendum will be available on the website of the Company at www.supremeinfra.com

We request you to read the AGM Notice dated 5th October, 2017 together with this corrigendum.

We apologize for the inconvenience caused.

FOR SUPREME INFRASTRUCTURE INDIA LIMITED

Sd/-

VIJAY JOSHI

COMPANY SECRETARY

Place : Mumbai

Date : 26th October, 2017