

Ref: PREF 5/2017

Date: March 24, 2017

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai 400 001
Scrip Code: 532904

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Mumbai – 400 051
Scrip Code: SUPREMEINFRA

Dear Sir,

Sub. : Corrigendum to the Extra Ordinary General Meeting Notice dated 2nd March, 2017.

We refer to the Extra Ordinary General Meeting Notice (EGM Notice) dated 2nd March, 2017 issued by the Company for the purpose of seeking members' approval by way of a special resolution No. 1 to create, issue, offer and allot up to 22,40,000 Equity Shares of Rs. 10/- each to Supreme Innovative Building Projects Private Limited by way of Preferential issue on such terms and conditions as set out in the said EGM Notice which has already been mailed/ dispatched to the Shareholders of the Company.

The following corrigendum is being issued to inform the shareholders/ beneficial owners of the Company regarding change in relevant date and change in applicable minimum price computed in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulation 2009 ("ICDR Regulations"):

1. The relevant date for the purpose of proposed preferential issue referred above wherever it appears in the aforementioned EGM Notice shall be read as Thursday, 23rd February, 2017 instead of Saturday, 25th February, 2017.
2. Accordingly, the minimum price computed in accordance with ICDR Regulations shall be read as Rs. 107.56 per Equity Share instead of Rs. 107.64 per Equity Share. However, the issue price of Rs. 107.64 shall remain the same.

Except as detailed in this corrigendum, all other terms, contents and information as stated in the above referred EGM Notice dated 2nd March, 2017 shall remain unchanged. This corrigendum will be available on the website of the Company at www.supremeinfra.com

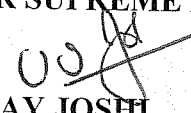
We request you to read the EGM Notice dated 2nd March, 2017 together with this corrigendum.

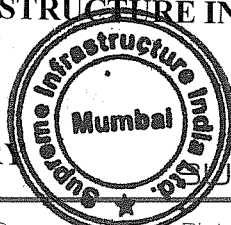
We request you to take the above on record and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY



SUPREME INFRASTRUCTURE INDIA LTD.