

July 01, 2024

<p>To, The Manager, Listing and Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051</p> <p>SYMBOL: SUPREMEINF</p>	<p>To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</p> <p>SCRIP CODE: 532904</p>
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Detailed Compliance Report as per the format specified in SEBI Master Circular duly certified by the Company Secretary, Chief Financial Officer and the Managing Director, confirming compliance with each regulatory requirements specified for schemes of arrangement and all accounting standards as per Para (A)(2)(h) of Part I of SEBI Master Circular

It is hereby certified that the draft composite scheme of compromise and arrangement with the Financial Creditors of M/s. Supreme Infrastructure India Limited (the Company) under Section 230 of the Companies Act, 2013, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities – Not Applicable
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report – Not Applicable

SUPREME INFRASTRUCTURE INDIA LIMITED

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CIN: L74999MH1983PLC029752; Tel: + 91 22 6128 9700 Fax: + 91 22 6128 9711
Website: www.supremeinfra.com

(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting – Not Applicable

M. P. Chaoji
Mamta Chaoji
Company Secretary

Vikram
Vikram Sharma
Managing Director

Certified that the transactions/ accounting treatment provided in the draft composite scheme of compromise and arrangement with the Financial Creditors of M/s. Supreme Infrastructure India Limited (the Company) under Section 230 of the Companies Act, 2013 are in compliance with all the Accounting Standards applicable to a listed entity.

Sidharth Jain
Sidharth Jain
Chief Financial Officer

Vikram
Vikram Sharma
Managing Director

Date: July 01, 2024